Mount Pleasant Home Application

1695 Mt. Pleasant St. Dubuque, Iowa 52001

563-582-4144

PLEASE PRINT CLEARLY - FILL IN ALL ITEMS THAT APPLY – ANSWER ALL QUESTIONS – INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED

| Date of Application: | | | | |
|----------------------------|----------------------------------|--------|------|--|
| How did you hear about | Mount Pleasant Home? | | | |
| Applicant's Full Name: | | | | |
| Sex (M/F): Date of Bir | rth: | | | |
| Applicant's Home Addres | ss: | | | |
| City: | | State: | Zip: | |
| How long at home address | ss? | | _ | |
| Mailing Address if differe | nt: | | | |
| Primary Phone: | other Phone: _ | | | |
| Email: | | | | |
| Temporary location if not | currently at Home Address: | | | |
| Birth Place: Birth Name (i | f different): | | | |
| Current Marital Status: S | ingle Married Divorced Sep | arated | | |
| Name of person preparing | g application, if not applicant: | | | |
| Relationship to Applicant | : | | | |
| Number of Applicant's Ch | ildren: | | | |
| Names: Relationship: (in- | -law) | | | |
| Emergency Contact for a | pplicant | | | |
| Name: | . <u></u> | | | |
| Address: | | | | |
| | | | Zip: | |
| Primary Phone: | Other Phone: _ | | | |
| Fax: | Fmail [.] | | | |

Other Relatives or Supporting Friends

| Name: Relationship: | |
|--|---|
| | |
| City: | State: Zip: |
| Primary Phone: | Other Phone: |
| Fax: | Email: |
| | Background Information |
| Reason for applying to | Mt. Pleasant Home |
| Highest Level of Educa | tion completed: |
| Occupations: | |
| Date Last Employed: _ | |
| Interests and Hobbies: | |
| Funeral and Burial Arr | angements: Funeral Home/Director: |
| | Independence Assessment |
| specialized (medical o accommodations unde | e is an independent living residential facility and provides <u>no</u> assisted living or rotherwise) care to its residents. Subject to its obligation to make reasonable relevant local, state or federal law to accommodate qualifying disabilities, please information relative to your ability to live in an independent living facility: |
| Are you able to walk in | dependently? Yes No Do you use a: Cane Walker Wheelchair |
| Are you able to indepe | ndently transfer from your wheelchair to a chair or bed? Yes No |
| Have you fallen in the | past 6 months? Yes # times No |
| Continence | |
| Are you incontinent? | Totally Frequently Occasionally Never |
| Urine Bowel Moven | nent |
| Do you wear incontine | nce products? Yes No Occasionally Consistently |

| Do you have a prescription from your doctor for incontinence products? | | |
|--|--|--|
| Are you able to manage it independently? Yes No | | |
| Visiting Nurse Services (VNA) or Home Health Aide Services (HHA) | | |
| Do you currently receive VNA or HHA services? Yes No | | |
| Which VNA/HHA company? | | |
| What services do they provide you? | | |
| Smoking Do you currently smoke cigarettes, pipes, or cigars? Yes No | | |
| If yes, how many cigarettes or times a day do you smoke? | | |

Financial information

Assets and Income

Please provide the following information regarding ALL sources of assets and income. On this page, list all ASSETS (bank accounts, investments, real estate, and life insurance with cash value, etc.). An accurate list of assets is required to enable Mount Pleasant Home to plan your residency.

On the next page, list each source of INCOME (Social Security, SSI, pension, Veterans' benefits, interest and dividends, and trust and other income). Please list gross income amounts (before deductions have been taken out, for example, for health insurance or taxes). Mount Pleasant Home reserves the right to request income tax returns for the three (3) most recent years to confirm income.

ASSETS

BANK ACCOUNTS (INCLUDE JOINTLY OWNED ACCOUNTS ALSO)

| Owner | Account Type | Bank Name | Current Balance |
|-------|--------------|-----------|-----------------|
| | | | |
| | | | |
| | | | |
| | | | |

OTHER ASSETS (INCLUDE JOINTLY OWNED ACCOUNTS ALSO)

| Asset Type | Current Value | Annual Dividends/Interest/Income |
|----------------------------|---------------|----------------------------------|
| Mutual Funds | \$ | |
| Stocks or Bonds | \$ | |
| Home /other Property | \$ | |
| Motor Vehicle | \$ | |
| Social Security/Disability | \$ | |

| Life Insurance Trust Total Annual Income | \$ |
|--|--|
| | \$ |
| Total Allitudi IIICUIIIC | |
| | |
| rust officer's Name (if applicable |): |
| Address/Bank | |
| Phone: | Email: |
| | |
| ONGOING MONTHLY RESPONSIB | LITIES AND DETAILS: |
| Mortgage/Rent \$ | |
| nsurance \$ | |
| Medication \$ | |
| Cell Phone \$ | |
| Car expense, payment, ins., upkee | p |
| Credit Card/Loans \$ | |
| Other \$ | |
| | |
| | |
| CURR | RENT HOUSING SITUATION |
| Are you without or about to be wi | |
| · | - |
| If yes, please explain the circumst | ances |
| | subsidired housing? (Section 9, section 226, Dublic Housing) |
| Are you now living in government | subsidized nousing: (Section 8, Section 236, Public Housing) |
| | d contact information: |

\$

Pension

Personal References

Please list the names of two references below (past or present landlords, neighbors, or other personal references unrelated to you by blood or marriage). These references will be contacted by Mt. Pleasant Home in determining whether or not your admission is granted.

REFERENCES

| 1. | NAME: |
|--------|--|
| | |
| | PHONE |
| | ADDRESS_ |
| | |
| e-mail | |
| 2. | NAME: |
| | PHONE: |
| | |
| | ADDRESS |
| e-mail | |
| | |
| | YOU LIKE TO TAKE PART IN OUR SOCIAL MEDIA INCLUDING PHOTOS AND EVENTS? |
| | YESNO |
| | |

REASONABLE ACCOMMODATIONS

Mount Pleasant Home is committed to offering reasonable accommodations to applicants and residents who have physical, developmental, or mental conditions that constitute disabilities under applicable local, state or federal laws. Requests for units adapted for disabled residents or other accommodations in policy or procedures, require confirmation of the disability which will be accommodated by the requested change. A description and/or documentation, when necessary, of the disability may need to be provided by the applicant's physician or service provider to confirm the reasonable accommodation request and assist in Mount Pleasant Home and the applicant/resident in the interactive process.

FAIR HOUSING POLICY:

Mount Pleasant Home offers all units on an open occupancy basis. Mount Pleasant Home does not discriminate on the basis of race, color, national origin, sex, age, religion, handicap, familial status, children, ancestry, marital status, sexual orientation or preference, or veteran history.

MINIMUM SUITABILITY STANDARDS

Selected applicants must also meet Minimum Suitability Standards. The following circumstances may disqualify an applicant household for housing:

- 1. The applicant has failed to provide information reasonably necessary for the housing provider to process the applicant's application.
- 2. The applicant has misrepresented or falsified any information required to be submitted as part of the <u>applicant's</u> application (determined upon verification of information).
- 3. The applicant requires care or services that cannot be provided. Additional application, medical information and personal interview required.

Formerly named the "Iowa Home for the Friendless," Mount Pleasant Home is an Iowa non-profit institution providing low cost residential units and related residential services in a community-styled environment for lower income or needy individuals. Such services include laundry, meal service, and cleaning services among other sundry and miscellaneous non-medical services. As such, Mount Pleasant Home is not subject to, and specifically disclaims applicability of, the Uniform Residential Landlord and Tenant Law located at Iowa Code, Section 562A, and your stay at Mount Pleasant Home will be subject to Mount Pleasant Home's rules and regulations as may be modified from time to time.

RACE/NATIONAL ORIGIN

| compliance with Equal Housing Opp | ortunity and Fair Housing the basis of the informa | g laws. The law provides that an applicant tion supplied below or whether or not the | |
|--|---|--|--|
| White/Non-Minority | African American | Indian/Native American | |
| Asian Hispanic | Other | | |
| I do not wish to furnish the above information | | | |
| | | | |
| | AFFIRMATIO | N | |
| PLEASE READ EACH ITEM BELOW CA | AREFULLY BEFORE YOU SI | IGN | |
| 1. I hereby certify that I have review this application is correct to the best | · | pplication and the information provided in | |
| 2. I understand that this is a preliming housing. Additional information may | | information provided does not guarantee e the application process. | |
| 3. I hereby give Mount Pleasant Hom | e authorization to verify | the information in this application. | |
| Date Received | | | |
| Applicant's Signature | | Date | |